

City of Southlake Outstanding Debt as of Fiscal Year Ending September 30, 2018

OPTIONAL

outstanding debt obligation	If debt is conduit or component debt, enter related entity name here	principal issued	principal outstanding	combined principal and interest required to pay each outstanding debt obligation on time and in full	final maturity date	secured in any way by ad valorem taxes (Y/N)	total proceeds received	proceeds spent	proceeds unspent	official stated purpose for which the debt obligation was authorized	current credit rating (enter any that apply)					explanation of repayment source	
											Moody's	S&P	Fitch	other rating (if applicable)	Other Rating Source (if applicable)		unrated (Y/N)
Series 2009, Certificates of Obligation	Ad Valorem Taxes									Infrastructure improvements-streets, sidewalks, water and sewer system, criminal justice facilities and park improvements							Property Tax
	Water & Wastewater	\$24,835,000.00	\$3,230,000.00	\$4,044,055.00	Thursday, February 15, 2029	Yes	\$5,000,000.00	\$5,000,000.00	\$0.00								Water and Wastewater Revenue
	Southlake Park Development Corporation	included above	\$4,200,000.00	\$5,257,283.00	Thursday, February 15, 2029		\$6,500,000.00	\$6,500,000.00	\$0.00								
	Crime Control	included above	\$3,870,000.00	\$4,844,624.00	Thursday, February 15, 2029		\$6,000,000.00	\$6,000,000.00	\$0.00								SPDC Sales Tax
			\$0.00	\$0.00	Sunday, February 15, 2015		\$8,000,000.00	\$8,000,000.00	\$0.00								Crime Control Sales Tax
Series 2010, General Obligation Refunding	Ad Valorem Taxes	\$26,730,000.00	\$282,186.00	\$308,895.00	Wednesday, February 15, 2023	Yes	\$6,160,845.00	\$6,160,845.00	\$0.00	Refunded Series 1999, 2000A, 2000C, 2000D, 2000E, 2003, 2003A C.O.'s and Series 2003 and 2003A G.O.'s							Property Tax
	Water & Wastewater	included above	\$357,814.00	\$391,681.00	Wednesday, February 15, 2023		\$7,544,155.00	\$7,544,155.00	\$0.00								Water and Wastewater Revenue
	TIRZ	included above	\$0.00	\$0.00	Thursday, February 15, 2018		\$13,960,000.00	\$13,960,000.00	\$0.00								TIRZ Property Tax
Series 2010 Certificates of Obligation	Ad Valorem Taxes	\$15,745,000.00	\$3,020,000.00	\$3,815,836.00	Friday, February 15, 2030	Yes	\$4,360,000.00	\$4,360,000.00	\$0.00	Infrastructure improvements-streets, sidewalks, water and sewer system, criminal justice facilities and park improvements							Property Tax
	Water & Wastewater	included above	\$3,670,000.00	\$4,635,744.00	Friday, February 15, 2030		\$5,300,000.00	\$5,300,000.00	\$0.00								Water and Wastewater Revenue
	Southlake Park Development Corporation	included above	\$2,250,000.00	\$2,843,153.00	Friday, February 15, 2030		\$3,250,000.00	\$3,250,000.00	\$0.00								SPDC Sales Tax
	Crime Control	included above	\$0.00	\$0.00	Monday, February 15, 2016		\$3,000,000.00	\$3,000,000.00	\$0.00								Crime Control Sales Tax
Series 2011B, Certificates of Obligation	Water & Wastewater	\$3,365,000.00	\$2,440,000.00	\$3,122,347.00	Saturday, February 15, 2031		\$3,326,000.00	\$3,001,269.00	\$0.00	Infrastructure improvements- water and sewer system							Water and Wastewater Revenue
Series 2011C, Certificates of Obligation	Southlake Park Development Corporation	\$3,285,000.00	\$2,380,000.00	\$3,047,134.00	Saturday, February 15, 2031		\$3,250,000.00	\$3,250,000.00	\$0.00	Infrastructure improvements- park and recreation facilities							SPDC Sales Tax
Series 2012, Certificates of Obligation	Ad Valorem Taxes	\$11,300,000.00	\$0.00	\$0.00	Wednesday, February 15, 2017	Yes	\$2,850,000.00	\$2,115,181.00	\$734,819.00	Infrastructure improvements-streets, sidewalks, water and sewer system, and park improvements							Property Tax
	Water & Wastewater	included above	\$2,220,000.00	\$2,758,613.00	Sunday, February 15, 2032		\$2,825,000.00	\$1,777,406.00	\$1,047,594.00								Water and Wastewater Revenue
	Southlake Park Development Corporation	included above	\$4,705,000.00	\$5,849,805.00	Sunday, February 15, 2032		\$6,000,000.00	\$6,000,000.00	\$0.00								SPDC Sales Tax
Series 2012, General Obligation Refunding	Ad Valorem Taxes	\$9,965,000.00	\$6,055,000.00	\$7,152,675.00	Sunday, February 15, 2026	Yes	\$8,502,459.00	\$8,502,459.00	\$0.00	Refunded a portion of Series 2004, 2004A, 2004A, 2006 C.O.'s and portion of Series 2002 and 2004 G.O.'s							Property Tax
	TIRZ	included above	\$0.00	\$0.00	Thursday, February 15, 2018		\$2,286,401.00	\$2,286,401.00	\$0.00								TIRZ Property Tax
	Water & Wastewater	included above	\$175,000.00	\$36,825.00	Thursday, February 15, 2024		\$302,213.00	\$302,213.00	\$0.00								Water and Wastewater Revenue
Series 2013, Certificates of Obligation	Ad Valorem Taxes	\$14,250,000.00	\$0.00	\$0.00	Thursday, February 15, 2018	Yes	\$4,500,000.00	\$335,000.00	\$4,165,000.00	Infrastructure improvements-streets, sidewalks, water and sewer system, and public safety facilities							Property Tax
	Water & Wastewater	included above	\$2,020,000.00	\$2,513,787.00	Tuesday, February 15, 2033		\$2,550,000.00	\$1,981,023.27	\$568,976.73								Water and Wastewater Revenue
	Crime Control	included above	\$0.00	\$0.00	Wednesday, February 15, 2017		\$8,000,000.00	\$8,000,000.00	\$0.00								Crime Control Sales Tax
Series 2013, General Obligation Refunding	Ad Valorem Taxes	\$22,295,000.00	\$17,975,000.00	\$20,543,025.00	Sunday, February 15, 2026	Yes	\$21,627,521.00	\$21,627,521.00	\$0.00	Refunded portion of Series 2004 and 2004A C.O.'s and portion of Series 2004 G.O.'s							Property Tax
	Water & Wastewater	included above	\$870,000.00	\$974,325.00	Thursday, February 15, 2024		\$1,681,725.00	\$1,681,725.00	\$0.00								Water and Wastewater Revenue
	TIRZ	included above	\$0.00	\$0.00	Thursday, February 15, 2018		\$2,403,058.00	\$2,403,058.00	\$0.00								TIRZ Property Tax
Series 2014, Certificates of Obligation	Ad Valorem Taxes	\$8,780,000.00	\$930,000.00	\$939,300.00	Friday, February 15, 2019	Yes	\$4,380,000.00	\$0.00	\$4,380,000.00	Infrastructure improvements-streets, sidewalks, and water and sewer system							Property Tax
	Water & Wastewater	included above	\$3,715,000.00	\$4,739,337.00	Wednesday, February 15, 2034		\$4,400,000.00	\$20,000.00	\$4,380,000.00								Water and Wastewater Revenue
Series 2014, General Obligation Refunding	Ad Valorem Taxes	\$21,330,000.00	\$1,970,000.00	\$2,061,400.00	Sunday, February 15, 2026	Yes	\$7,779,241.00	\$779,241.00	\$0.00	Refunded Series 2005 G.O.							Property Tax
	Water & Wastewater	included above	\$3,705,000.00	\$3,876,775.00	Sunday, February 15, 2026		\$14,652,192.00	\$14,652,192.00	\$0.00								Water and Wastewater Revenue
Series 2014, Sales Tax Revenue Refunding	Southlake Park Development Corporation	\$16,000,000.00	\$11,315,000.00	\$12,764,375.00	Monday, February 15, 2027		\$17,659,670.00	\$17,659,670.00	\$0.00	Refunded Series 2005 Refunding Bonds							SPDC Sales Tax
Series 2015, Certificates of Obligation	Water & Wastewater	\$3,295,000.00	\$2,950,000.00	\$3,791,325.00	Thursday, February 15, 2035	Yes	\$3,408,554.00	\$3,408,554.00	\$3,408,554.00	Infrastructure improvements- water and sewer system and municipal service center							Water and Wastewater Revenue
Series 2016, Sales Tax Revenue	Community Enhancement & Development District	\$24,450,000.00	\$23,585,000.00	\$31,275,275.00	Friday, February 15, 2036		\$26,250,000.00	\$22,419,420.73	\$3,830,579.27	Community Entertainment and Recreation Center							CEDC Sales Tax
Series 2017, Sales Tax Revenue	Community Enhancement & Development District	\$9,945,000.00	\$9,620,000.00	\$12,660,396.00	Friday, February 15, 2036		\$10,100,000.00	\$0.00	\$10,100,000.00	Community Entertainment and Recreation Center							CEDC Sales Tax
Series 2017, General Obligation Refunding	Ad Valorem Taxes	\$7,910,000.00	\$2,382,470.00	\$2,863,233.00	Tuesday, February 15, 2028	Yes	\$2,382,470.00	\$2,382,470.00	\$0.00	Refunded portion of Series 2008							Property Tax
	Water & Wastewater	included above	\$4,080,000.00	\$4,903,310.00	Tuesday, February 15, 2028		\$4,080,000.00	\$4,080,000.00	\$0.00								Water and Wastewater Revenue
	Stormwater	included above	\$1,447,530.00	\$1,739,630.00	Tuesday, February 15, 2028		\$1,447,530.00	\$1,447,530.00	\$0.00								Stormwater
Series 2017, Certificates of Obligation	Water & Wastewater	\$5,400,000.00	\$5,250,000.00	\$7,123,552.00	Sunday, February 15, 2037	Yes	\$5,400,000.00	\$675,000.00	\$4,725,000.00	Infrastructure improvements- water and sewer system and municipal service center							Water and Wastewater Revenue
Series 2018, Certificates of Obligation	Water & Wastewater	\$4,205,000.00	\$4,205,000.00	\$5,793,698.00	Monday, February 15, 2038	Yes	\$4,225,000.00	\$0.00	\$4,225,000.00	Infrastructure improvements- water and sewer system and municipal service center							Water and Wastewater Revenue