City of Southlake Outstanding Debt as of Fiscal Year Ending September 30, 2021

outstanding debt obligation	If debt is conduit or component debt, enter related entity name here:	principal issued	principal outstanding	combined principal and interest required to pay each outstanding debt obligation on time and in full	final maturity date	secured in any way by ad valorem taxes (Y/N)	total proceeds received	proceeds spent	proceeds unspent	official stated purpose for which the debt obligation was authorized	current credit rating (enter any that apply)						explanation of repayment source
											Moody's	S&P	Fitch	other rating (if applicable)	Other Rating Source (if applicable)	unrated (Y/N)	
Series 2012, Certificates of Obligation	Ad Valorem Taxes	$11,300,000.00	$0.00	$0.00	Wednesday, February 15, 2017	Yes	$2,850,000.00	$2,850,000.00	$0.00	Infrastructure improvements-streets, sidewalks, water and sewer system, and park improvements		AAA/Stable	AAA/Stable				*Property Tax*
	Water & Wastewater	included above	$1,720,000.00	$2,020,863.00	Sunday, February 15, 2032		$2,825,000.00	$2,825,000.00	$0.00								*Water and Wastewater Revenue*
	Southlake Park Development Corporation	included above	$3,650,000.00	$4,290,306.00	Sunday, February 15, 2032		$6,000,000.00	$6,000,000.00	$0.00								*SPDC Sales Tax*
Series 2012, General Obligation Refunding	Ad Valorem Taxes	$9,965,000.00	$4,070,000.00	$4,536,250.00	Sunday, February 15, 2026	Yes	$8,502,459.00	$8,502,459.00	$0.00	Refunded a portion of Series 2004, 2004A, 2006 C.O.'s and portion of Series 2002 and 2004 G.O.'s		AAA/Stable	AAA/Stable				*Property Tax*
	TIRZ	included above	$0.00	$0.00	Thursday, February 15, 2018		$2,286,401.00	$2,286,401.00	$0.00								*TIRZ Property Tax*
	Water & Wastewater	included above	$90,000.00	$96,450.00	Thursday, February 15, 2024		$302,213.00	$302,213.00	$0.00								*Water and Wastewater Revenue*
Series 2013, Certificates of Obligation	Ad Valorem Taxes	$14,250,000.00	$0.00	$0.00	Thursday, February 15, 2018	Yes	$4,500,000.00	$4,500,000.00	$0.00	Infrastructure improvements-streets, sidewalks, water and sewer system, and public safety facilities		AAA/Stable	AAA/Stable				*Property Tax*
	Water & Wastewater	included above	$1,685,000.00	$2,010,694.00	Tuesday, February 15, 2033		$2,550,000.00	$2,550,000.00	$0.00								*Water and Wastewater Revenue*
	Crime Control	included above	$0.00	$0.00	Wednesday, February 15, 2017		$8,000,000.00	$8,000,000.00	$0.00								*Crime Control Sales Tax*
Series 2013, General Obligation Refunding	Ad Valorem Taxes	$22,295,000.00	$11,745,000.00	$12,622,675.00	Sunday, February 15, 2026	Yes	$21,627,521.00	$21,627,521.00	$0.00	Refunded portion of Series 2004 and 2004A C.O.'s and portion of Series 2004 G.O.'s		AAA/Stable	AAA/Stable				*Property Tax*
	Water & Wastewater	included above	$465,000.00	$487,725.00	Thursday, February 15, 2024		$1,681,725.00	$1,681,725.00	$0.00								*Water and Wastewater Revenue*
	TIRZ	included above	$0.00	$0.00	Thursday, February 15, 2018		$2,403,058.00	$2,403,058.00	$0.00								*TIRZ Property Tax*
Series 2014, Certificates of Obligation	Ad Valorem Taxes	$8,780,000.00	$0.00	$0.00	Friday, February 15, 2019	Yes	$4,380,000.00	$4,380,000.00	$0.00	Infrastructure improvements-streets, sidewalks, and water and sewer system		AAA/Stable	AAA/Stable				*Property Tax*
	Water & Wastewater	included above	$3,135,000.00	$3,848,287.00	Wednesday, February 15, 2034		$4,400,000.00	$4,400,000.00	$0.00								*Water and Wastewater Revenue*
Series 2014, General Obligation Refunding	Ad Valorem Taxes	$21,330,000.00	$295,000.00	$317,875.00	Sunday, February 15, 2026	Yes	$7,779,241.00	$7,779,241.00	$0.00	Refunded Series 2005 G.O		AAA/Stable	AAA/Stable				*Property Tax*
	Water & Wastewater	included above	$555,000.00	$597,825.00	Sunday, February 15, 2026		$14,652,192.00	$14,652,192.00	$0.00								*Water and Wastewater Revenue*
Series 2014, Sales Tax Revenue Refunding	Southlake Park Development Corporation	$16,000,000.00	$7,415,000.00	$8,019,125.00	Monday, February 15, 2027		$17,659,670.00	$17,659,670.00	$0.00	Refunded Series 2005 Refunding Bonds		AA-/Stable	AA-/Stable				*SPDC Sales Tax*
Series 2015, Certificates of Obligation	Water & Wastewater	$3,295,000.00	$2,545,000.00	$3,126,300.00	Thursday, February 15, 2035	Yes	$3,408,554.00	$3,408,554.00	$0.00	Infrastructure improvements-water and sewer system and municipal service center		AAA/Stable	AAA/Stable				*Water and Wastewater Revenue*
Series 2016, Sales Tax Revenue	Community Enhancement & Development District	$24,450,000.00	$20,755,000.00	$26,058,175.00	Friday, February 15, 2036		$26,250,000.00	$26,250,000.00	$0.00	Community Entertaintment and Recreation Center			AA+/Stable				*CEDC Sales Tax*
Series 2017, Sales Tax Revenue	Community Enhancement & Development District	$9,945,000.00	$8,420,000.00	$10,548,028.00	Friday, February 15, 2036		$10,100,000.00	$10,100,000.00	$0.00	Community Entertaintment and Recreation Center			AA+/Stable				*CEDC Sales Tax*
Series 2017, General Obligation Refunding	Ad Valorem Taxes	$7,910,000.00	$1,763,508.00	$2,003,238.00	Tuesday, February 15, 2028	Yes	$2,382,470.00	$2,382,470.00	$0.00	Refunded portion of Series 2008		AAA/Stable	AAA/Stable				*Property Tax*
	Water & Wastewater	included above	$3,020,027.00	$3,430,566.00	Tuesday, February 15, 2028		$4,080,000.00	$4,080,000.00	$0.00								*Water and Wastewater Revenue*
	Stormwater	included above	$1,071,465.00	$1,217,119.00	Tuesday, February 15, 2028		$1,447,530.00	$1,447,530.00	$0.00								*Stormwater*
Series 2017, Certificates of Obligation	Water & Wastewater	$5,400,000.00	$4,675,000.00	$5,999,401.00	Sunday, February 15, 2037	Yes	$5,400,000.00	$694,357.00	$4,705,643.00	Infrastructure improvements-water and sewer system and municipal service center		AAA/Stable	AAA/Stable				*Water and Wastewater Revenue*
Series 2018, Certificates of Obligation	Water & Wastewater	$4,205,000.00	$3,765,000.00	$4,925,838.00	Monday, February 15, 2038	Yes	$4,225,000.00	$1,600,000.00	$2,625,000.00	Infrastructure improvements-water and sewer system and municipal service center		AAA/Stable	AAA/Stable				*Water and Wastewater Revenue*
Series 2019, General Obligation Refunding	Ad Valorem Taxes	$17,290,000.00	$0.00	$0.00	Monday, February 15, 2021	Yes	$6,700,630.00	$6,700,630.00	$0.00	Refunded C.O. Series 2009, C.O. Series 2010, G.O. Series 2010		AAA/Stable	AAA/Stable				*Property Tax*
	Water & Wastewater	included above	$5,440,000.00	$6,597,350.00	Friday, February 15, 2030		$7,419,941.00	$7,419,941.00	$0.00								*Water and Wastewater Revenue*
	Southlake Park Development Corporation	included above	$4,165,000.00	$5,059,075.00	Friday, February 15, 2030		$5,488,456.00	$5,488,456.00	$0.00								*SPDC Sales Tax*
Series 2021, General Obligation Refunding	Water & Wastewater	$4,024,000.00	$2,035,000.00	$2,170,104.00	Saturday, February 15, 2031	Yes	$4,024,000.00	$4,024,000.00	$0.00	Refunded C.O. Series 2011B, C.O. Series 2011C		AAA/Stable	AAA/Stable				*Water and Wastewater Revenue*
	Southlake Park Development Corporation	included above	$1,989,000.00	$2,114,423.00	Saturday, February 15, 2031												*SPDC Sales Tax*
Series 2021, Tax Notes	Ad Valorem Taxes	$3,753,000.00	$3,753,000.00	$3,831,290.00	Sunday, February 15, 2026		$3,753,000.00	$3,753,000.00	$0.00	Infrastructure improvements-streets, sidewalks, and drainage							*Property Tax*